



**Fourth vote:
OCA investment at ATHANA**

23/08/2023



Version Française

OCA investment in ATHANA SAS¹

The voting period begins on Monday 23/08/2023 and ends on Sunday 30/08/2023.

Our fourth DAO consultation concerns the investment of 200 000€ in bonds convertible into shares (OCA)² in Athana.

Athana is a DeepTech company that has developed a portable cryotherapy device to relieve hot flushes during menopause, as well as muscular pain and migraines.

BIM Groupe plans to invest €200,000 at the crypto MATIC address: 0x7075f0Ab0023E6a69bd03af66A97d62cea3F7735, invested over 5 years with an annual interest rate of 12%, paid monthly, and capital repayment at maturity. BIM Groupe is also a 25% shareholder in Athana, which is why a discount has been granted on the rate, which is usually 18% APR. The investment in Athana is covered by a 70% Bpifrance guarantee.

This investment in bonds convertible into shares (OCA) will enable Athana to strengthen its equity capital, and leverage financing: €150,000 seed loan, €250,000 French Tech Seed and €100,000 bank debt. These funds, together with the BIM Groupe investment, will be used to release a first version of the product. Industrialization will be handled by BIM Industries.

BIM tokens exchanged in this operation will not be sold on the secondary market. In line with our white paper, all revenues generated will be returned to token holders: a portion will be used for buy-back, while the remainder will be put into cash or used for reinvestment.

1 <https://www.athana.fr/>

2 <https://www.investopedia.com/terms/c/convertiblebond.asp>



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