



**Fifth vote:
OCA investment in MOONLY
23/08/2023**



Version Française

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OCA investment in MOONLY SAS¹

The voting period begins on Monday 10/09/2023 and ends on Sunday 10/17/2023.

Our fifth DAO consultation concerns the investment of €200,000 in bonds convertible into shares (OCA)² in MOONLY SAS, the company behind the MyMoony belt.

MOONLY is a DeepTech company developing wearable therapy devices to relieve pelvic pain associated with painful menstruation and endometriosis, as well as lumbar and digestive pain.

BIM Groupe plans to invest €200,000 at the crypto MATIC address: 0xB8f35eb4322093D79F0ab5Ac862f06AccC51cb84, invested over 5 years with an annual interest rate of 12%, paid monthly, and capital repayment at maturity. BIM Groupe is also a 12.5% shareholder in MOONLY, which is why a discount was granted on the rate, which is usually 18% APR. The investment in MOONLY is covered by a 70% Bpifrance guarantee.

This investment in bonds convertible into shares (OCA) will enable MOONLY to strengthen its equity capital, and leverage financing: €400,000 R&D innovation loan to extend its range, €120,000 regional subsidy for production. These funds, together with the BIM Groupe investment, will be used to extend the range of products marketed by MOONLY.

BIM tokens exchanged in this operation will not be sold on the secondary market. In line with our white paper, all revenues generated will be returned to token holders: a portion will be used for buy-back, while the remainder will be held in treasury or used for reinvestment.

1 <https://www.mymoony.fr>

2 <https://www.investopedia.com/terms/c/convertiblebond.asp>



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